

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China-Hongkong Photo Products Holdings Limited

Date Submitted 2/3/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                     |                               |  |
|-------------------------------------|-------------------------------------|-------------------------------|--|
| (1) Stock code : <u>01123</u>       | Description : <u>China-HK Photo</u> |                               |  |
|                                     | No. of ordinary shares              | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>2,000,000,000</u>                | <u>HK\$0.10</u>               | <u>HK\$200,000,000.00</u>                    |
| Increase/(decrease)                 | <u>Nil</u>                          |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>2,000,000,000</u>                | <u>HK\$0.10</u>               | <u>HK\$200,000,000.00</u>                    |
| (2) Stock code : <u>--</u>          | Description : <u>--</u>             |                               |  |
|                                     | No. of ordinary shares              | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                             | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                             |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                             | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code :    --          Description :    -- |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                          | _____                                      | _____  |
| Increase/(decrease)                             | _____                          | _____                                      | _____  |
| Balance at close of the month                   | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code :    --          Description :    -- |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month             | _____                                | _____                                      | _____  |
| Increase/(decrease)                             | _____                                | _____                                      | _____  |
| Balance at close of the month                   | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$200,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>1,185,318,349</b>   | --  | --                      | --                             |
| Increase/ (decrease) during the month | <b>Nil</b>             | --  | --                      | --                             |
| Balance at close of the month         | <b>1,185,318,349</b>   | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1.Exercise Price</u><br>HK\$  |                           |           |                            |        |  |   |
| <u>Meeting approved</u><br>( / / )   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u><br>(Note 1)   | --                        | --        | --                         | --     | --   | --  |
| <u>2.Exercise Price</u><br>HK\$  |                           |           |                            |        |  |   |
| <u>Meeting approved</u><br>( / / )   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u><br>(Note 1)   |                           |           |                            |        |  |   |
| <u>3.Exercise Price</u><br>HK\$  |                           |           |                            |        |  |   |
| <u>Meeting approved</u><br>( / / )   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u><br>(Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | --   |   |
|  |                           |           | (Preference shares)        |        | --   |   |
|  |                           |           | (Other class)              |        | --   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | --     |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|--|---|---|
| <div style="position: absolute; top: 50%; left: 50%; transform: translate(-50%, -50%); opacity: 0.5; font-size: 4em;">/</div>   |                                 |  |                                  |  |   |   |
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____  | _____                            | _____  | _____   | _____   |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |  |   |   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____  | _____                            | _____  | _____   | _____   |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |  |   |   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____  | _____                            | _____  | _____   | _____   |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |  |   |   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )  | _____                           | _____  | _____                            | _____  | _____   | _____   |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |  |   |   |
|   |                                 |  |                                  | Total B.    (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class)        _____ |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)   |  |   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           |  |   |

Other Movements in Issued Share Capital

|               |              |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|---|--|---|
| Type of Issue |              |            |   |  |   |
| 1.            | Rights issue |            | Class of shares issuable (Note 1) _____ |  |   |
|               |              | At price : | State currency _____                    | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |              |            |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 2.            | Open offer   |            | Class of shares issuable (Note 1) _____ |  |   |
|               |              | At price : | State currency _____                    | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |              |            |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 3.            | Placing      |            | Class of shares issuable (Note 1) _____ |  |   |
|               |              | At price : | State currency _____                    | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |              |            |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 4.            | Bonus issue  |            | Class of shares issuable (Note 1) _____ |  |   |
|               |              |            |   | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |              |            |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | _____  | _____   |
| Total E. (Ordinary shares) |   | _____  | _____   |
| (Preference shares)        |   | _____  | _____   |
| (Other class)              |   | _____  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | Nil |
|   | (2) | --  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | --  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | --  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Ng Yuk Wah, Eileen

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. *State the class of shares (e.g. ordinary, preference or other).*
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*