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**CHINA-HONGKONG PHOTO PRODUCTS HOLDINGS LIMITED**  
**中港照相器材集團有限公司**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 1123)

## **MAJOR TRANSACTION DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement dated 24 May 2013 in relation to the Acquisition Transaction (the “**Announcement**”) issued by China-Hongkong Photo Products Holdings Limited (the “**Company**”). Capitalised terms not defined herein shall have the same meanings contained in the Announcement.

The Acquisition Transaction constitutes a major transaction for the Company under the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch to its shareholders a circular containing, among other things, information on the Acquisition Transaction (the “**Circular**”) on or before 17 June 2013, being 15 Business Days after publication of the Announcement.

Additional time, however, is required by (i) the professionals for preparing and compiling certain relevant information (in particular the financial information of the Business Assets) and (ii) the Company for preparing the audited consolidated financial statements of the Group for the year ended 31 March 2013 (to be included in its annual report for the year 2012/2013 to be published in July 2013), for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time in the despatch of the Circular to a date falling on or before 19 July 2013.

By order of the Board  
**Sun Tai Lun**  
*Chairman*

Hong Kong, 17 June 2013

As at the date of this announcement, the Directors of the Company are:

*Executive directors:* Dr SUN Tai Lun, Dennis, Mr SUN Tao Hung, Stanley, Ms NG Yuk Wah, Eileen and Mr TANG Kwok Tong, Simon

*Independent non-executive directors:* Mr AU Man Chung, Malcolm, Mr LI Ka Fai, David, Mr LIU Hui, Allan and Dr WONG Chi Yun, Allan

*An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited website at <http://www.hkex.com.hk> under “Latest Listed Companies Information” and the website of the Company at <http://www.chinahkphoto.com.hk>.*